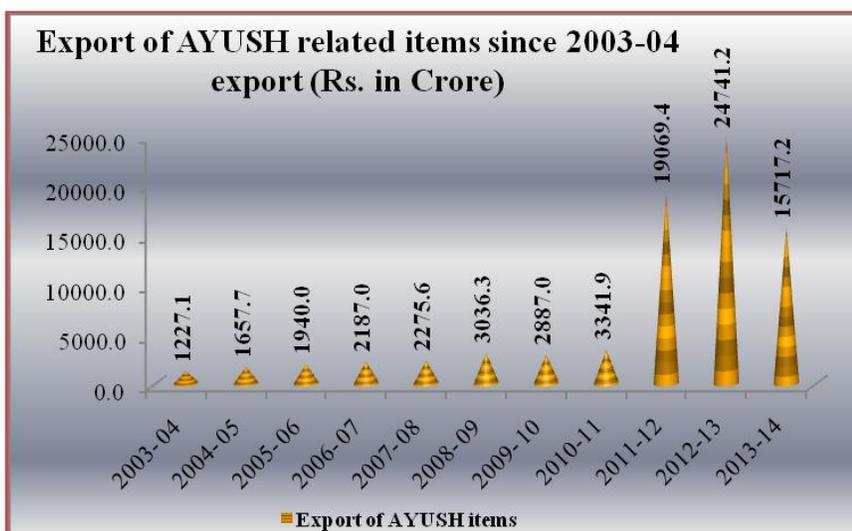


SECTION 9: AYUSH RELATED FOREIGN TRADE

AYUSH medicaments, medicinal plants and their by-products constitute an important part of the Indian Foreign Trade. This section on AYUSH related foreign trade provides a brief overview of India's foreign trade in respect of these AYUSH related products. A continuous growth in Export over Import as related to AYUSH Products has been observed during last ten years that signify the continuous increasing interest in AYUSH system of medicines outside the boundary of the territory.

Prior to 2003-04, for the purpose of foreign trade, AYUSH medicants and medicaments were categorized in two heads i.e., "AYURVEDIC & UNANI MEDICINES" and "HOMOEOPATHIC MEDICINE" only. However, 2003-04 onwards, medicants and medicaments of Ayurveda, Unani, Siddha, Homoeopathic and Bio-chemic systems have been differentiated and the import-export data related to foreign trade in respect of all these items is being recorded separately.

The export of AYUSH products has increased from 19069.39 Crores in 2011-12 to 24741.22 Crores in 2012-13 with showing an annual growth rate of 30% whereas it has decreased to 15717.23 Crores in 2013-14 with an decline annual growth rate is 36%. The growth rate in the year 2012-13 has increased up to 30% due to the high growth rate of OIL SEEDS AND OLEA. FRUITS; MISC. GRAINS, SEEDS AND FRUIT;



INDUSTRIAL OR MEDICINAL PLANTS; STRAW AND FODDER which has Increased from 565,252.24 lakhs in year 2010-2011 to 962,895.39 lakhs in year 2011-12 (growth rate is 70.35%), LAC; GUMS, RESINS AND OTHER VEGETABLE SAPS AND EXTRACTS. has increased from 388,147.80 lakhs in year 2010-11 to 1,809,187.75 in year 2011-12 (growth rate is 366.11%) and PHARMACEUTICAL PRODUCTS has increased from 3,038,322.05 lakhs in year 2010-11 to 4,081,685.87 lakhs in year 2011-12 (growth rate is 34.34%).

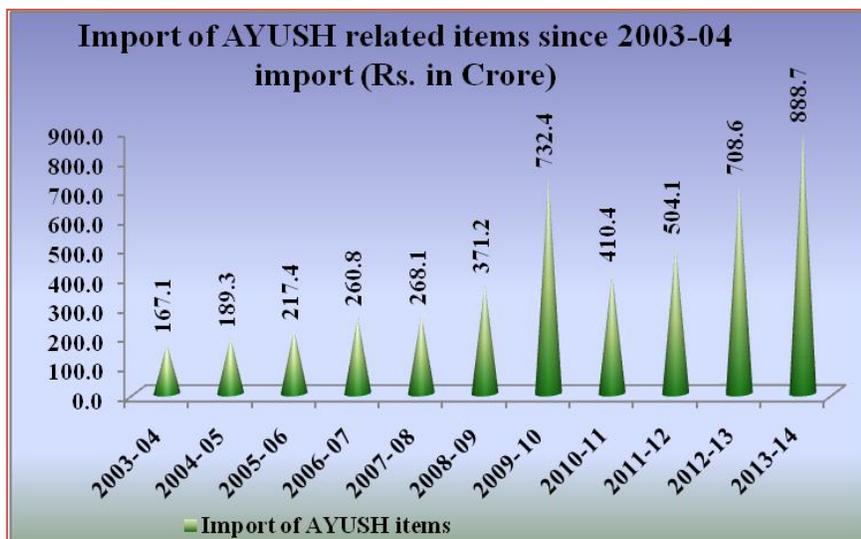
However, the growth rate in the year 2012-13 has increased up to 30% due to the growth rate of LAC; GUMS, RESINS AND OTHER VEGETABLE SAPS AND EXTRACTS. has increased from 18,09,187.75 Lakhs in year 2011-12 to 23,47,301.78 Lakhs in the year 2012-13 (growth rate is 29.74%) and PHARMACEUTICAL PRODUCTS has increased from 40,81,685.87 Lakhs in year 2011-12 to 54,77,366.87 Lakhs in the year 2012-13 (growth rate is 34.19%).

The growth rate in the year 2013-14 has decreased by 36% due to the decreased of VEG VEG SAPS & EXTRACTS; PECTIC SUBSTANCES; PECTINATE; AGAR-AGAR & OTHER MUCILLAGES & THICKENERS WITHIN MODIFIED DERIVED FROM VEGETABLE PRODUCTS from Rs. 22716.29 crore during 2012-13 to Rs. 13569.29 crore in the year 2013-14 (growth rate is -40.26%).

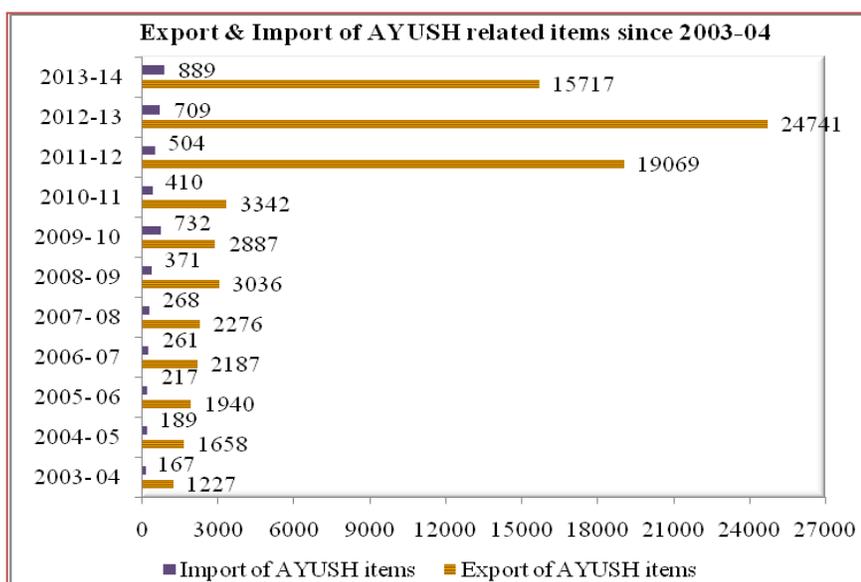
The import of AYUSH products has increased by 23% annually from 504.06 Crores in 2011-12 to 708.64 Crores in 2012-13 and it has further increased to 888.70 Crores in 2013-14 with an annual growth rate is 25%.

Thus, during period 2012-13, the total trade of AYUSH products has increased substantially from 19573.45 in 2011-12 to 25449.87 Crores in 2012-13. However,

during the period 2013-14 the total trade of AYUSH products has decreased from 25449.87 to 16605.93 Crores in 2013-14 with an annual growth rate is -35%, The growth rate in the year 2013-14 has decreased due to the decreased of VEG VEG SAPS & EXTRCTS;PECTC SUBSTNCS PECTNAT SPECTTS; AGAR-AGR & OTHR MUCILGS & THCKENERSW/N MODIFIED DERIVED FROM VEGITBL PRDCTS from Rs. 22716.29 crore during 2012-13 to Rs. 13569.29 crore in the year 2013-14 (growth rate is -40.26).



Since 2003-04, a continuous growing trend has been observed in India's foreign trade with respect to AYUSH related Items in respect of export as well as import except for the year 2009-10 and 2013-14 for export of AYUSH related items and for the year 2010-11 for import of AYUSH related items. During the year 2013-14 a sharp increasing trend has been observed in respect of import while decreasing trend has been observed in respect of export and Total Trade



of AYUSH related Items mainly due to decrease growth rate of VEG VEG SAPS & EXTRCTS; PECTC SUBSTNCS PECTNAT SPECTTS; AGAR-AGR & OTHR MUCILGS & THCKENERSW/N MODIFIED DERIVED FROM VEGITBL PRDCTS.

During 2013-14, percentage share of AYUSH products in the total trade of India is 0.36% compared to 0.59% in 2012-13. Similarly, AYUSH products shared 0.83% of Export and 0.03% of Import of India in 2013-14 compared to 1.51% of export and 0.03% of import in India during 2012-13 respectively. All India Balance of Trade have always been negative since the ninth plan period 1996-97, while AYUSH related products always shown a positive balance of Trade, indicating that AYUSH products are having significant role in foreign trade of the country.
